



Announcement Summary

Entity name

JAYEX TECHNOLOGY LIMITED

Date of this announcement

Friday June 02, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-MAY-2026 EX \$0.015	16,025,000	02/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAYEX TECHNOLOGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

15119122477

1.3 ASX issuer code

JTL

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued as free attaching Options to the subscribers of the Company's March 2023 Placement.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-MAY-2026 EX \$0.015

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

2/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02659932-3A617365?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

31/5/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

JTL: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Options issued for nil consideration as free attaching Options to the subscribers of the Company's March 2023 Placement on the basis of 1 Option for every 2 Placement Share subscribed.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Please note that an Appendix 3B in relation to these securities was released on 28 April 2023.

Issue details

Number of +securities

16,025,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Unlisted Options issued for nil consideration as free attaching Options to the subscribers of the Company's March 2023 Placement on the basis of 1 Option for every 2 Placement Shares subscribed.

Purpose of the issue

Other

Additional Details

The issue of Unlisted Options was approved by Shareholders at the AGM held on 31 May 2023.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JTL : ORDINARY FULLY PAID	281,278,539

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JTLAH : OPTION EXPIRING 07-MAR-2026 EX \$0.015	250,000,000
JTLAF : OPTION EXPIRING 07-JUN-2024 EX \$0.05	250,000
New class - code to be confirmed : OPTION EXPIRING 31-MAY-2026 EX \$0.015	16,025,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/5/2023