



## Announcement Summary

**Entity name**

JAYEX TECHNOLOGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday March 17, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
JTLAE	CONVERTIBLE NOTES	2,700,000	Repayment or redemption of +convertible debt security without conversion	17/03/2023
JTLAF	OPTION EXPIRING 07-JUN-2024 EX \$0.05	250,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/03/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

JAYEX TECHNOLOGY LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

15119122477

### 1.3 ASX issuer code

JTL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/3/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

JTLAE : CONVERTIBLE NOTES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

2,700,000

**Reason for cessation**

Repayment or redemption of +convertible debt security without conversion

**Date of cessation**

17/3/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

The Convertible Notes are being converted into Options as approved by shareholders at the 7 March 2023 AGM

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**ASX +Security Code and Description**

JTLAF : OPTION EXPIRING 07-JUN-2024 EX \$0.05

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

250,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

1/3/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

None.

Part 3 - Issued capital following changes

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Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
JTL : ORDINARY FULLY PAID	281,278,539

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
JTLAE : CONVERTIBLE NOTES	0
JTLAF : OPTION EXPIRING 07-JUN-2024 EX \$0.05	250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.