



ASX Release

Entitlement Offer Results

Melbourne, Australia; 20 September 2021: Jayex Technology Limited (ASX: JTL) (JTL or the **Company**) advises that its non-renounceable entitlement offer (Entitlement Offer) announced by the Company on Thursday, 5 August 2021 closed at 5.00pm (AEST) on Wednesday, 15 September 2021 raising a total of \$719,369 before costs, representing a total subscription of approximately 39.16%.

JTL received valid applications under the Entitlement Offer for approximately 28,774,760 New Shares, representing approximately 39.16% of the 73,484,593 New Shares offered to shareholders.

JTL reserves the right, subject to the requirements of the ASX Listing Rules and the relevant law, to place the remaining shortfall within three (3) months of the closing date at a price not less than the Entitlement Offer issue price of \$0.025.

The issue and allotment of the new shares under the Entitlement Offer is scheduled to occur on Wednesday, 22 September 2021, and ASX trading of the new shares expected to commence on Thursday, 23 September 2021.

This announcement is authorised for release to the market by the Board of Jayex Technology Limited.

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About Jayex Technology Limited – www.jayex.com/en-au/

Jayex is a leading provider in the United Kingdom and Australia of integrated healthcare services delivery platforms, incorporating the Company's four interconnected and proprietary technologies, being:

- the *Jayex Connect* – the complete cloud-based Patient Engagement Platform;
- the *Enlighten* patient workflow platform;
- the *Appointuit* patient engagement solution.

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