



ASX Release

Variations to Convertible Note Deed & Loan Agreements

Melbourne, Australia; 29 August 2022: Jayex Technology Limited (ASX: JTL) (**Jayex** or **Company**) refers to the Convertible Note Deed entered into with Covenant Holdings (WA) Pty Ltd (**Covenant**), a related entity of the Company's Chair and major shareholder as announced with ASX on 31 July 2020. The Company advises that it has agreed with Covenant to extend the convertible debt redemption date from 13 October 2022 to 13 October 2023.

The Company further advises that variations have been made to two loan agreements (**Agreements**) between its wholly-owned subsidiaries, Whakaora Hou Limited and P2U Pty Ltd (the **Borrowers**), and Covenant for unsecured loans totalling \$550,000 by Covenant to the Borrowers. Pursuant to the variations, the repayment dates under the Agreements have been extended to the earlier of the following:

- (a) 1 April 2024;
- (b) such other date as may be agreed by the parties;
- (c) the date on which any of the following events occur:
 - (i) a change of Control in the Borrower;
 - (ii) the provision of the relevant notice or statement by Jayex to ASX pursuant to ASX Listing Rule 11.1 (including any subsequent variations equivalent to the effect) in relation to any proposed significant change, either directly or indirectly, to the nature or scale of the activities of Jayex; or
 - (iii) any other changes that materially impact the Borrower or the business of the Borrower.

- ENDS -

This announcement is authorised for release to the market by the Board of Jayex Technology Limited.

Contacts for further information:

Executive Chairman
Michael Boyd
m.boyd@jayex.com
+44 (0) 731 210 6490

Chief Financial Officer
Nathan Woodard
n.woodard@jayex.com
+44 (0) 208 838 6222

About Jayex Technology Limited – www.jayex.com/en-au/

Jayex is a leading provider in the United Kingdom and Australia of integrated healthcare services delivery platforms, incorporating the Company's four interconnected and proprietary technologies, being:

- the *Jayex Connect* – the complete cloud-based Patient Engagement Platform;
- the *Enlighten* patient workflow platform;
- the *Appointuit* patient engagement solution.